PRESENTMENT DATE: September 5, 2019 at 11:30 a.m. Prevailing Eastern Time) OBJECTION DEADLINE: September 4, 2019 at 4:00 p.m. (Prevailing Eastern Time)

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:		Chapter 11 Case
HVI CAT CANYON, INC.,		Case No. 19-12417 (MEW)
	Debtor.)))

NOTICE OF PRESENTMENT OF DEBTOR'S APPLICATION FOR ENTRY OF AN ORDER PURSUANT TO SECTIONS 327(a) AND 328(a) OF THE BANKRUPTCY CODE AUTHORIZING EMPLOYMENT AND RETENTION OF CAPPELLO GLOBAL, LLC AND CAMDEN FINANCIAL SERVICES (d/b/a CAPPELLO GLOBAL) AS FINANCIAL ADVISORS TO THE DEBTOR AND DEBTOR-IN-POSSESSION NUNC PRO TUNC TO PETITION DATE

PLEASE TAKE NOTICE, that upon the annexed application ("Application") of HVI Cat Canyon, Inc., as debtor in the above-captioned case ("Debtor"), the undersigned counsel will present for signature to the Honorable Michael E. Wiles, United States Bankruptcy Judge, in his Chambers, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 617, New York, New York 10004-1408, at 11:30 a.m. (prevailing Eastern Time) on September 5, 2019 (the "Presentment Date"), the attached Order Approving Employment and Retention of Cappello Global, LLC and Camden Financial Services as Financial Advisors to the Debtor and Debtor-in-Possession *Nunc Pro Tunc* to Petition Date ("Proposed Order"), a true and complete copy of which is annexed hereto, authorizing Debtor to retain and employ Cappello Global LLC and Camden Financial Services as Financial Advisors, *nunc pro tunc*, to Petition Date.

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PLEASE TAKE FURTHER NOTICE that objections, if any, to the relief sought in the

Application must be made in writing and conform with the requirements of the Bankruptcy Code, the

Bankruptcy Rules, and the Local Bankruptcy Rules, and be filed with the Clerk of the Bankruptcy Court

at the address set forth above, with a copy delivered directly to Bankruptcy Judge Wiles' Chambers,

and served upon (i) the undersigned proposed counsel for Debtor; and (ii) William K. Harrington,

United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New

York (Attention: Serene Nakano, Esq. and Greg Zipes, Esq.), so as to be filed and actually received

by all of them not later than 4:00 p.m. (prevailing Eastern Time) on September 4, 2019.

PLEASE TAKE FURTHER NOTICE that if no timely, written objections are filed and

received in accordance with the foregoing, the Proposed Order may be entered by the Court.

Dated:

New York, New York

August 27, 2019

WELTMAN & MOSKOWITZ, LLP

Proposed Attorneys for Debtor/Debtor in

Possession

By: /s/ Michael L. Moskowitz
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